

Finestra Health Center Version 1.3.92

Release Details



Product Release Information

Product:	Finestra Health Center
Release Number:	1.3.92
General Release Date:	June 2021
Customer Support Contact:	1.800.667.4605

Introduction

The main focus of this release is to add the ability to Email Customer Statements.
As well a updated Reports.

Version Details

CUSTOMER STATEMENTS –

In Customer statements, Sort by last name, will now sort and print in alphabetical order by last name.

Email Customer Statements

In order to email a statement to a Customer, Go to Customer, search for the Customer you wish to add the email address and be able to email the statement to, Press F2 Edit add the email address and check off email Statement then press F2

The screenshot shows a software interface with a toolbar at the top containing function keys F1 through F8. Below the toolbar are icons for 'SAVE', 'CANCEL', and 'ADD ANOTHER'. The main area is titled 'CONTACT INFO' and contains a form with the following fields:

- Customer No
- Customer ID
- First/Last Name: TRACY TEST
- Company Name
- Address Line 1
- Address Line 2
- City/Prov
- Postal Code
- Home Phone: () -
- Work Phone: () -
- Cell Phone: () -
- Fax Number: () -
- Email: emailaddress@gmail.com
- Demographic

The 'Email Statement' checkbox is checked. A red circle highlights the 'SAVE' button in the toolbar and the 'Email' field in the form.

When Printing Customer Statement choose any of the following:

Print Statements – Prints all Statements

Email Statements – Emails the Statements to Customers that are set to Email Statement

Include Print – Will Email and Print the Statement

The screenshot shows the 'Customer Statements' software interface. At the top, there is a title bar with the 'finestra by POSiSec' logo and the text 'Customer Statements'. Below the title bar, there is a 'Customer Type' dropdown menu. The main area contains several sections: a date range selector with 'Last Month' selected, 'Start' (03/01/2021) and 'End' (03/31/2021) date fields, and navigation buttons. Below this are three groups of radio button options: 1) 'Do Not Print 0 Balances', 'Print 0 Balances with Activity' (selected), and 'Print All 0 Balances'; 2) 'Do Not Print Credit Balances', 'Print Credit Balances with Activity', and 'Print All Credit Balances'; 3) 'Detail on Separate Page' (selected), 'Inline Detail', and 'No Detail'. There are also radio buttons for 'Sort by customer#' (selected) and 'Sort by last name'. A 'Run' button is located at the bottom left. A box highlights three checkboxes: 'Print Statements', 'Email Statements', and 'Include Print'. A dropdown menu is visible on the right side of the interface.

FILLWARE

Issue in last release with scanning some Prescriptions has been fixed.

NEXXAS

Ability to scan Nexxas Prescriptions

DELIVERY MODULE

All components for the delivery Module are included in this version

REPORT CHANGES

ACCOUNTING DETAILS REPORT OUT OF BALANCE

There was an issue where Coupons were causing an Out of Balance on the Accounting Details Report. This has been corrected.

AGED TRIAL BALANCE

The speed on this report has been improved tremendously.

ECommerce PAYMENT TYPE

An Ecommerce Payment Type can now be added to stores, and it reports your Accounting Details Report, as Ecomm.

