

Release Update - FHC v2023.2

August 2023

Release Highlights

• Updated Look & Feel!

Finestra Health Centre has been updated with a fresh, new colour scheme.

• New Event Rule Types: Buy-X-Get-One (BOGO, B2GO)

Two new rule types have been added to Events to support BOGO and B2GO mix and match special pricing, where the items are not all the same regular retail. Item with lowest retail will be free.

• Shelf Talkers, Number of Talkers

The Num Labels field in Product File will be used when queueing Sale Talkers. When Num Labels is zero, a talker will not queue.

• Inventory Print Diff's Report

Report has been enhanced to include summary details. Added on screen preview before selecting printer. File can be saved to PDF or other file type.

• FVP: UniPHARM Integration

Added to Vendor Portal, wholesale integration with UniPHARM. Includes options to electronically transmit PO, download invoices, update catalogue.

Fixes

- On Hand table sync issue has been resolved
- Loyalty List exports correctly for customer based (no card) loyalty configurations



New Features

NEW LOOK & FEEL

The FHC menu and screens have been updated with a fresh new colour scheme.

Finestra HEALTH CENTRE Burdense 501-640	Logoff Exit	F1 F2 F3 F4 F5 F6 F7 F8 F9 Catal Bit International State Bit Internating State Bit		To Sitter S Graph
CASH REGISTER FILE		Product ministre Disac Justice Dois 1/7 AMIN A 10000U Disactanti of Massive Produce Marketing Stratus Conte C	Acc Marging 22.2 30.00 January Acc Marging 2.0 0.00 January On Hand 2.0 0.00 Order Mart Shart Max 0 0.00 order Mart Shart Max 0 Stag Order Mart Mart Mart Mart 0 Stag Order Mart Mart Mart Mart Mart Mart Mart Mart Mart	
RECEIVE ORDER	CASH OUT	Origin RRP PL Reference PL Refe	ver Political Provider emotion	
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NEW EVENT RULE TYPES: BOGO, B2GO

Two new rule types have been added to Promo Editor:

- BOGO Buy One, Get One Free
- B2GO Buy Two, Get One Free

Both rule types can be assigned to an individual UPC or to a group. If assigned to a group and the items within the group are not all the same regular price, the lowest priced item will be free.

Rule Setup Screen:

	F2 SAVE	F3 X CANCEL	F5	DE A	F7	
SEARCH						
		DESC				
RULE DETAILS	5					
UPC DESC Rule Value Rule Desc Use Point Limit 9999	9999-00 REVLON BUY TWO s Mult	00167 I COSMETICS 0.00 O GET ONE Apply PST 0 Scan Amt Limit	Back 0.00 % Cost 0.00 % Retai	O SalePrice O Discount Percent Off O BOGO O B2CC O Deposit	D. Ti D. Ti	ate 08/04/2023 ime 06 : 00 AM ate 08/10/2023 ime 11 : 30 PM



At the till:

QTY	UPC	Description	GST	PST	Retail	Extension
1	30997586001	REVLON AGE DEFYING CC CR	5	6	17.99	17.99
1	06131800008	REVLON 1IN JUST CURLS CUR	5	6	12.99	12.99
1	06131802904	REVLON ALLPURPOSE STYLING	5	6	4.99	4.99
1	R-C_ONSALE	BUY TWO GET ONE	5	6	-4.99	-4.99
0	1		0	0	0.00	0.00

Pharmasave Stores Only: BOGO and B2GO rules will download as part of the National Flyer Download program.

SHELF TALKERS, NUMBER OF LABELS

In Product File, the Num Labels field which was previously only used by Shelf Labels is now used with Sale Talkers as well. Talkers will be queued for items based on the number set in Product File:

PRODUCT LOOK	UP	
Product Desc	30997773900 REVLON 3D SHINE NAILS GLOSS TOP COAT T 🔸 🕨	Sales Stats Sales Graph
Item Details		
Product UPC Product Description Product Invoice Desc Size/Unit Of Measure Fineline By Desc Marketing Status Season	30997773900 A A Retail 7.99 REVLON 3D SHINE NAILS GLOSS TOP COAT TREAT REVLON 3D SHINE NAILS GLOSS TOP COA 1 Active GST Act Margin 40.68 1 GST PST On Hand 3 1 GST PST On Hand 3 1 Order Control AUTOMATIC Shelf Min 2 CORE Order Control AUTOMATIC Sale Retail 7.99	Sugg Retail 8.99 Sugg Margin 45 Avg Cost 4.4500 On Order 0 Order Mult 1 Sug Ord 0 Inv Value 13.35000
Date Created 08/ Last Edit 09/ Origin IS Age Limit	24/2016 Extra Attributes Label Type 18/2020 03:55:01 PM Discountable NonReturnable Giftcard Options 0 Margin 0.00 Open item MSM 0 Margin 0.00 Open item MSM 2 Serialized No Self Checkout Denom Type	

A Sale Talker will not be queued for items where Num Label is zero, otherwise the assigned number of talkers will be queued.

EMPLOYEE BARCODE ID

A new feature has been added which allows you to generate a unique Barcode ID for each employee. These barcodes may be scanned in place of keying in the Employee ID to access Finestra.

- In Setup, Employees choose [F10] Employee ID
- Select the employee(s) you would like to print an ID Barcode for, then choose **[F11] Print ID**
- Use the Employee ID tab in Print Management to print a barcode for each employee



INVENTORY, PRINT DIFFS REPORT

The Print Diffs report in Inventory has been updated with the following enhancements:

- There is an on screen preview before printing
- The report can be saved to file
- You can select which printer to send the report to
- Additional Summary details have been added

Inventory Count Sheet						
2023-08-08						
UPC	Description	Value difference	Counted qty	System qty	Qty diff	Recount
08464202010	VITAMIN A SOFTGEL 100001U 100 JAM	\$96.48	12	-4	16	
Variance Sum	mary	System \$ Value	Count	ed \$ Value	Differ	ence \$ Value
		\$-24.12	\$	72.36	:	\$ 96.48

INVENTORY DIFF REPORT (NEW REPORT)

A new report has been added for reviewing variance on previously posted inventory counts. In Inventory, choose **Show Posted**, then choose **Inv. Diff Report**.

	STRA		Inventory Module
New Inventory			
	Inventory Id	Inventory Type	Date ^
Salast	201703200001	Cycle Count	03/20/17
Select	201703200002	Cycle Count	03/20/17
	201703210002	Cycle Count	03/21/17
Show UnPosted	201703210003	Cycle Count	03/21/17
	201703210004	Cycle Count	03/21/17
	201703220001	Cycle Count	03/22/17
Delete Inv.	201703220002	Cycle Count	03/22/17
	201703220005	Cycle Count	03/22/17
Free and Database	201703220006	Cycle Count	03/22/17
Export Database	201703220007	Cycle Count	03/22/17
	201703230001	Cycle Count	03/23/17
Sean Itoms	201703230002	Cycle Count	03/23/17
Scantteins	201703230003	Cycle Count	03/23/17
	201703230004	Cycle Count	03/23/17
Inter Diff. Descent	201703230005	Cycle Count	03/23/17
Inv. Din Report	201703230007	Cycle Count	03/23/17
	201703270001	Cycle Count	03/27/17
Exit	201703270002	Cycle Count	03/27/17
	201703270003	Cycle Count	03/27/17
	Counted:	329.16 System:	0.00 Difference: 329.16



Use the database picker to choose the range of items to print, select a date range using the Start/End date picker, then choose **Run Report**.

Inventory Difference Report		
Entire Heirarchy	START DATE	08/08/23
	END DATE	08/08/23
POST OFFICE		
⊞ □ RX		
Cancel Run Report		

A variance report will print for all counted items within the selected range.

Inventory Difference Report

2023-08-08

UPC	Description	System qty	Counted qty	Qty diff	Value difference
Fine Line - 2051 05621931216	Finelines Description - Allergy Relief AERIUS KIDS SYRUP 100ML	10	0	10	\$-88.92
05621932410	AERIUS 5MG TB 10	5	0	5	\$-47.85
05621932420	AERIUSTB 5MG BX 20	10	0	10	\$-171.90
05821932430	AERIUS ALLERGY TB 5M G BX 30	5	0	5	\$-122.15

Variance Summary is included for each fineline, with a total summary at the end of the report.

Report Variance	Summary
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System \$ Value \$ 108,249.13 Counted \$ Value \$ 36.57 Difference \$ Value \$-108,212.56



VENDOR PORTAL UPDATES

UNIPHARM WHOLESALE INTEGRATION

A new wholesale integration has been added, with UniPHARM. The integration supports the following features:

- Electronic catalogue download
- Electronically submit Purchase Order to UniPHARM
- Electronically download Invoice file from UniPHARM

You will see UniPHARM listed down the left menu in Vendor Portal:

10	cara vendor Portal - (oniPharm)										- # ×
						Finestra Ven	dor Portal - UniPharm	Portal			
Menu	÷	PO		Invoice							
e le		Elle	Mana								
Ô	McKesson Portal		reame		Erowse						
2	UniPharm Portal										
8		•	Upload C	Order							
8		Drag a c									
1		Purch	nase Order	1D	Vendor ID	Promo Code	HOID	Date	Ship Date	Exported	

Please contact POSitec Customer Support if you order from UniPHARM and would like to configure the integration.

GIFT CARD CATALOGUE IMPORT, VARIABLE RATE (PHARMASAVE ONLY)

A new feature has been added to allow download of a catalogue for Incomm Variable Rate gift cards.

In **Vendor Catalogues**, select **Incomm** from the vendor drop down. A File Selection box will display, where you can choose which file to download.

			Finestra V	'endor Portal - Vendo	or Catalogues
Menu					
Revendor Catalogues	Vendor				
McKesson Portal	Vendes ID				
	22200				
S UniPharm Portai					
IDCI AB Portal	Default Fineline				
IDCI BC Portal					
🔧 Configure	Retail	✓ Cost	Description		
	Fineline	✓ Vendor/Code	Size/UOM		
	Add New	Primary Vendor	File Select		
		2			
	Remote File Nam	e	Select Directory	Select File	
			/ 01.D	Select File Name	Date Modified ~
	Local File Name		0.0	InComm Variable Rate to	t 2023-05-12 5:44:09 PM
	Minimized and Imp	ort			

Select either Variable Rate or Fixed Rate, then apply catalogue as usual.

Instructions on **How-to-Install FHC v.2023.2** can be found at:

www.positec.com/POSitec Portal/Release Versions